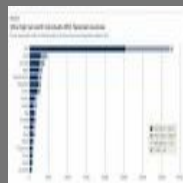




# Rajesh Sahane

<https://www.indiamart.com/rajesh-sahane/>

Rajesh Sahane is a CERTIFIED FINANCIAL PLANNER<sup>CM</sup> focused on comprehensive Financial Planning and Tax & Estate Planning issues for private clients. He has earned the CFPCM designation from the Financial Planning Standard Board, India.



## About Us

Rajesh Sahane is a CERTIFIED FINANCIAL PLANNER<sup>CM</sup> focused on comprehensive Financial Planning and Tax & Estate Planning issues for private clients. He has earned the CFPCM designation from the Financial Planning Standard Board, India.

CFPCM certification is the highest professional designation that can be given to a financial planner. It is the most prestigious and internationally accepted qualification, recognized and respected by the global financial community, rated as Gold Standard by Wall Street Journal.

He lectures frequently on topics such as Retirement Planning, Human Life Value and Insurance Planning, investment planning, planning for children education and Marriage, tax efficient income generation, Tax Planning & estate planning.

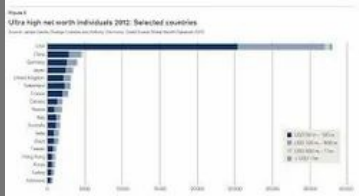
He started his career in the Financial Industry in the year 2001, by joining Birla Sun Life Insurance Co.Ltd., as an Insurance Advisor, He is the first Advisor from BSLI Chembur branch who attended the MILLION DOLLAR ROUND TABLE CONFERENCE (MDRT) at Los Angeles in the year 2004. He is also associated with Bajaj Allianz General Insurance Co.Ltd., since 2007. He passed his AMFI-Mutual Fund (Advisor)Module exam in the year 2007.

**For more information, please visit**

<https://www.indiamart.com/rajesh-sahane/aboutus.html>



## OTHER SERVICES



Wealth Distribution



Investment Planning



Retirement Planning



Wealth Protection

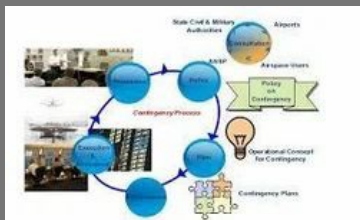
## OTHER SERVICES:



Wealth Accumulation



Financial Goals statements



Contingency Planning



Risk Management & Insurance

## OTHER SERVICES:



Debt Management



Estate Planning



Tax Advisory

# Factsheet

Nature of Business

:Service Provider

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## CONTACT US

### **Rajesh Sahane**

Contact Person: Rajesh Sahane

2,Cosmos Regency,KAVESAR,Thane Office no.2, Jupiter 2, 1st Floor, Cosmos Regency  
Complex,,400601,Mumbai  
Thane - 400607, Maharashtra, India



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